



Azaria Financial Group, LLC is a financial services firm. It is from this background and perspective that we can help clients establish business plans to accomplish their tax, accounting and financial objectives.

WORKING TO MEET ALL YOUR
Accounting and Financial Needs



Azaria Financial Group, LLC

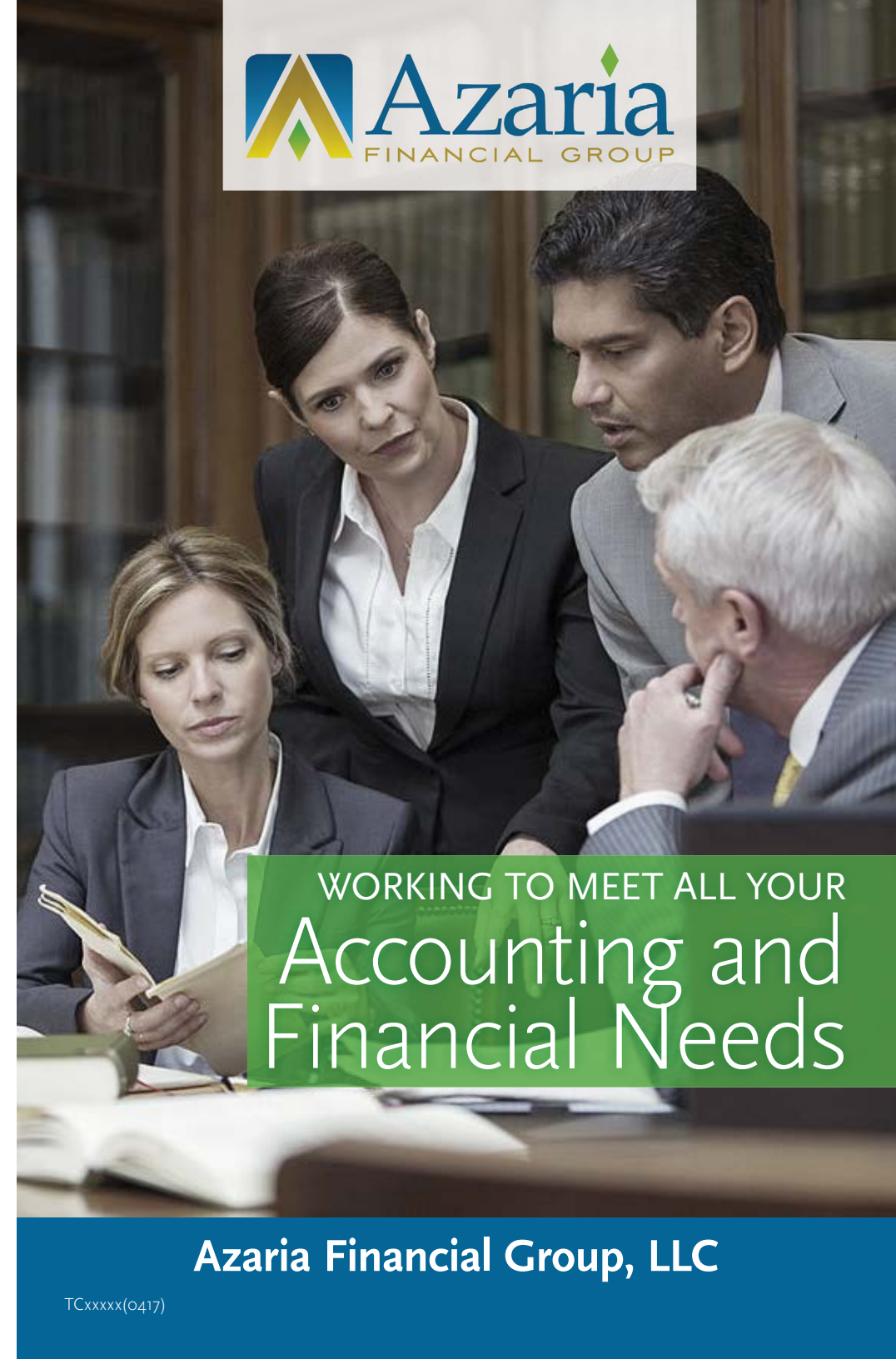
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Azaria Financial Group, LLC

Among the products and services we make available:

Accounting Services

We provide clients with, reviewed and compiled financial statements, as well as agreed upon procedure reports, financial projections and forecasts.

We service a wide range of clients, from small to large clients.

Small Business Services

We assist our small business clients with business and corporate tax returns, preparation of financial statements, monthly write-up services, payroll tax reporting, and W-2 preparation.

Tax Planning Services

Our tax planning services encompass corporate, partnership, fiduciary/estate, individual taxation needs, and fringe benefit plans, along with tax issues related to choice of legal entity planning.

Business Consulting Services

- Business valuations
- Forecasts and projections
- Business mergers and acquisitions
- Business planning

Retirement Plan Services

Through our relationship with other firms, we provide clients with full retirement planning services for qualified and non-qualified retirement plans. We also help clients look at the eventual distribution of their retirement assets.

Financial and Investment Services

Our clients have access to financial, investment and life insurance products and services. We strive to protect our clients' well being and live up to their expectations by putting their needs and interests first and selecting quality products. Whether it is retirement planning, estate planning strategies or business succession planning, we are here to build and maintain long-term relationships based on integrity and responsiveness.

We recognize the commitment and responsibility we undertake when we provide clients with access to investment services. By listening closely to their objectives, we strive to deliver high quality investment products that correspond to their risk tolerance and investment horizon.

Life Insurance

Risk can be assumed, ignored, or transferred to a risk bearer. Life insurance is about managing risk. By asking questions and understanding their concerns and needs, we help clients select appropriate products and services to help achieve their personal, business and financial objectives.

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Offering clients a wide range of tax, accounting, and financial services, including:

- Accounting
- Tax Planning
- Management Consulting
- Estate & Trust Tax
- Small Business Services
- Retirement Planning Strategies
- Estate Planning Strategies
- Business Continuation Strategies
- Financial Coaching